



NO THANKS, IRS! CONSULTING SERVICES OFFERED AND “HOW THIS WORKS”

Only American nationals and other type of nonresident aliens are eligible to “opt out”

We only work with American nationals or other types of nonresident aliens.

Resident aliens are not eligible to opt out of federal income taxes. The privilege of “resident alien” status granted by the federal government is a legitimate basis of income taxation. Resident aliens cannot be eligible to opt out of income taxes until they have acquired American nationality through naturalization or otherwise terminate their “resident alien” status.

One tax year at a time

There is no such thing as **permanently** opting in (or out) of income tax liability. Opting in (or opting out) of income tax liability works one tax year at a time. Although we can handle multiple tax years at a time for a client, each tax year is still its own separate legal matter. The determination of whether a person has a filing requirement and/or any tax liability (and how much) depends on the facts of that particular tax year.

Already filed a return = limited options

Generally, if you already filed a tax return for a given year, we cannot assist you with “opting out” for that tax year.

We may be able to assist you with collections issues, though, even if you filed a return for the year(s) related to the issue, and even if you agree that you owe the tax. There are a lot more options for collections issues than people are usually of.

We probably cannot help you for any tax year where you already filed a return. Filing a tax return, especially a 1040 U.S. Individual return, is effectively making a contract with the federal government to be subject to income tax on most (if not all) of your earnings for that tax year. We cannot interfere with a valid legal agreement you willingly made, even if you opted in “by mistake”.

No return filed = we can work with that

As long as you did not file a return or otherwise expressly agree to an income tax liability for a given year, you may still opt out of income tax liability for that tax year, no matter how long it has been. Tax assessments by IRS or state tax agencies that are NOT based on your own self-assessment can be prevented or removed/reduced in audit reconsideration.

All clients must complete a course

All package services require the client to first complete a course of lessons, quizzes and discussions designed to ready you for the mentality and approach needed for successfully opting out and successfully dealing with the IRS and/or state tax agencies. So the first go-around takes the longest. After you have completed the course, dealing with your tax matters can be done very quickly if necessary.

Generally we encourage patience and a calm approach that focuses on the big picture and the long-term. This is the opposite of the anxious, sweaty energy people generally are conditioned to have with respect to their income tax matters.

Packages include unlimited consulting via email and phone appointment

All package services include availability of your consultant by email or telephone appointment to answer questions or concerns and to guide your education process. It is very important to your success that you understand what we are doing and why.

We ask that clients contact us as soon as possible if they have any doubt whatsoever that they are on the right side of the law or any doubt that they are doing anything but exercising their lawful rights. If

anything ever feels wrong, please let us know. Your confidence and sincere belief that you are on the right side of the law is essential for your success and for your peace of mind.

All packages include assistance with responding to correspondence

All services include assistance in dealing with IRS and/or your state tax agency (where applicable) whenever. We will assist you in responding or respond on your behalf as needed to any IRS or state notices related to tax matters you have us working on.

You will be expected to keep a current mailing address with IRS and with any applicable state tax agency. You may need to register for online access to your tax records for best results.

It is important to notify us immediately if you get a notice in the mail from the IRS or any state or local income tax agency, so that we can make a timely response if necessary. Missing a deadline to respond to IRS or other tax agencies can compromise our chances of a successful outcome.

Here are brief descriptions of the services offered:

Phone consultation (hourly rate)

Many prospective clients with uncomplicated tax situations can receive an evaluation and estimate at no cost. If your tax matters are complicated and/or involve multiple tax years, you will need to set up a one hour phone consultation for a fee. Contact us at NoThanksIRS@protonmail.com for more information.

Withholding Exemption Protection Plan

This is no longer offered as a stand-alone service. If you are claiming exempt from income withholding, it is important to make sure you are filing tax returns on time. The IRS may interfere with your exemption claim if you have any unfiled returns, especially during the last three tax years; or if you owe the IRS any money. Anyone claiming exempt at work should work on getting current on any unfiled tax returns ASAP.

Proactive "Opt-OUT" Package

The best way to avoid tax problems or hassles with IRS is to **prevent** them. Many clients come to us with tax issues, and those can usually be resolved, but **an ounce of prevention is worth a pound of cure.**

Establish your right to claim the lowest tax liability legally possible every tax year (in most cases, this is \$0). Individually or for business, even corporations.

Your best chance of a smooth and stress-free ride is to deal with tax matters proactively, on or before the date that returns are due for that tax year; or at least before IRS starts sending you notices asking you to file a return for that tax year.

With our guidance, you will get IRS agreement (expressly or by default) with your lawful position.

First time clients should plan on filing for an extension by April 15, so we can shoot for being ready to file an “OPT-OUT return” by the extended deadline of October 15.

After you complete the lesson course to get you “up to speed” on what your rights are and how the income tax SCAM works to DUPE you into waiving those rights, you will understand better what needs to be done to OPT OUT.

We will then gather the facts and evidence from you, and help guide you through the process of determining what, if anything, you are required to file with IRS for each tax year. Some people are dead-set against filing anything ever and others feel more comfortable filing something. We will help you determine what the right choice for you is.

Even if we determine you are not required to file anything, it may be to your benefit to file a return, especially if you want to claim any refunds. This need not be done with an IRS form, if you have a big problem with using their forms. IRS forms are recommended if you expect the IRS to process what we send them. If all you want to do is be left alone, you can use a non-form return.

Most clients never hear from the IRS or state tax agencies for any tax years where we have taken this proactive approach, because once our work is done, these tax agencies simply have no basis in fact or law to claim the client is required to file or liable for any tax for that year.

Even in the very rare cases where the IRS has audited a client using this approach (this has happened only ONCE) the IRS ended up backing down and closed the audit with NO changes to the \$0 tax the client had showed on his returns.

Removing/Reducing Tax Assessments (only for assessments based on unfiled returns)

We often get new clients who have not filed returns for a few years. Many have found out the hard way that if you don't file a return, the IRS can assess tax on you anyway and proceed to collections if you don't know how to stop them!

The good news is that such tax assessments can be reduced or even removed entirely as long as you did not file a 1040 tax return or otherwise expressly agree to the tax liability.

We will gather the facts and evidence of your case to present to IRS for **audit reconsideration**. You most likely will need to file a return to establish your claims if you want the IRS to adjust your tax assessment.

One client in 2017 got a \$38,000 tax removed for the 2012 tax year after we filed his delinquent 2012 return and established that his correct tax is \$0. IRS also released his \$26,000 tax lien and refunded \$12,000 in income tax withholding. Others have successfully removed smaller amounts.

Collections Issues:

For dealing with IRS or state collections issues, it doesn't matter as much whether you filed a return or didn't file a return. **The IRS is more limited in its power to collect against you than people usually think.**

If you can't afford to pay the IRS what you owe, you have options like bankruptcy or getting "Currently Not Collectable" status from the IRS if you can establish that paying the IRS would cause a financial hardship.

IRS has only 10 years by law to collect on a tax assessment, thanks to the Collection Statute Expiration Date (CSED). If your taxes are from a few years back, you may be able to ride it out until the taxes "fall off" the record and can longer be collected.

For people who are struggling financially, we typically provide some guidance to help them through the process of getting IRS to suspend or reduce collections for **no charge**.

No matter what your financial situation, we can usually do things in the short term to minimize the damage from collections—but the best way to deal with collections is to deal with the tax liability the collections are based on. This cannot always be done as quickly as we would like, as IRS has control of the timetable at that point. But we can often "stalemate" IRS collections by establishing that the tax may not be correct. IRS policy is to suspend collections while they are conducting an audit reconsideration to review and possibly adjust or remove your tax.

Refunds:

Once we establish what your tax liability is for a given year, you may be eligible to claim refunds of up to 100% of withholding or estimated taxes. **By law we cannot guarantee refunds.** As a practical matter, IRS is less than motivated to issue 100% refunds and can be counted on to do whatever it takes to avoid doing so.

If we determine you are eligible to claim a refund, filing a claim for refund is included in the other services offered. Depending on the fee you have paid up front, there may be a commission on any

refund you actually receive, **but you are never charged any commission on refunds that are not allowed/credited by the IRS or state tax agency.**

The main goal with refund claims is to preserve your right to sue to recover your refund. Voluntarily issued refunds from the IRS DO happen, but these should be considered “gravy”. We never **expect** them, and you should not either.

All we can do is present the most legally solid refund claim possible to the IRS on your behalf. We cannot control whether IRS decides to actually give you a refund.

We keep the focus on things we can control, like keeping as much of your money out of the hands of the IRS in the first place by claiming exempt from withholding, for example.

Fees

Fees are determined on a sliding scale and may depend on many variables that have to be considered for each case. The more you save in what would otherwise be your taxes, the higher the fee generally will be. We emphasize what you **SAVE** (in what would otherwise be your taxes) rather than what the service “costs”.

For new clients, there is a \$2000 minimum per person per tax year (included federal and any state or local tax matters. If your tax savings will not be at least a little bit over \$2000 from this approach then there may not be any immediate **financial** gain to this approach for you. However, more than one person in such a situation (where they are just “breaking even”) has said they would rather donate that money to OUR cause than **pay the IRS one penny! And many clients have found there is great value just in the education involved with these services.**